

December 20, 2007

To whom it may concern:

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## Information concerning funding by syndicated loan

SK-Electronics Co., Ltd. ("the Company") has composed a syndicated loan with the Bank of Kyoto, Ltd. as an arranger, dated December 20, 2007.

### Details

#### 1. Overview of Syndicated Loan

(1)Financing Format	Term loan with a commitment period (syndicated)
(2)Loan Agreement Date	December 20, 2007
(3)Loan Amount	¥11.7 billion
(4)Intended Use of Funds	Plant and equipment
(5)Loan Term	June 30, 2013
(6)Participating Institutions	Existing correspondent financial institutions

#### 2. Purpose of the Syndicated Loan

The Company formed the syndicated loan detailed above for the purpose of financing the new construction of a "Next-Generation Liquid Crystal Glass substrate Photomask Manufacturing Plant" as previously announced by the Company on August 6, 2007.

End